



2019 FASBO/FSFOA Joint Conference
November 12-15, 2019
DoubleTree by Hilton at Entrance to Universal
Orlando, FL



TIME	PROGRAM ITEM	ROOM	ORGANIZATION	PRESIDING
Monday, November 11, 2019				
4:00 PM	6:00 PM	Board of Directors Meeting	Sun & Surf - Room I	Trudi Murdock & Becky Gideon
Tuesday, November 12, 2019				
7:00 AM	8:00 AM	Continental Breakfast	Seminole Lobby	FASBO/FSFOA
9:00 AM	4:00 PM	Finance Council Meeting (members only please) <i>Gretchen Saunders, Chair</i>	Space Coast - Room I	FSFOA Gretchen Saunders
A & A Sessions				
8:00 AM	9:40 AM	2019 GASB Update <i>David Alvarez, CPA, Partner, Carr Riggs and Ingram</i>	Seminole Ballroom - Room E	FSFOA Dawn Meyers
9:40 AM	10:00 AM	Break		
10:00 AM	11:40 AM	Government Fraud, Waste & Abuse <i>Curtis A Binney, CPA, CFR, Binney Accounting & Assurance Services</i>	Seminole Ballroom - Room E	FSFOA Dawn Meyers
11:40 AM	1:30 PM	Lunch (on your own)		
Payroll Certification				
8:00 AM	12:00 PM	Payroll Certification - Part 1 of 2	Space Coast - Room III	FASBO FASBO
12:00 PM	1:00 PM	Lunch (on your own)		
1:00 PM	5:00 PM	Payroll Certification - Part 2 of 2	Space Coast - Room III	FASBO FASBO
Accounts Payable Certification				
8:30 AM	12:00 AM	Accounts Payable Certification - Part 1 of 2	Space Coast - Room II	FASBO FASBO
12:00 PM	1:00 PM	Lunch (on your own)		
1:00 PM	4:00 PM	Accounts Payable Certification - Part 2 of 2	Space Coast - Room II	FASBO FASBO
12:00 PM	5:00 PM	Registration		FASBO/FSFOA
2:00 PM	9:00 PM	Sponsor Set up		FASBO/FSFOA
Roundtables				
1:30 PM	4:30 PM	Operations/Maintenance/Energy	Sun & Surf - Rooms IV & V	FASBO FASBO
1:30 PM	4:30 PM	Purchasing/Contracts/Warehousing/Property Records/Fixed Assets	Gold Coast - Room IV	FASBO FASBO
Concurrent Mini Sessions				
Session I				
1:30 PM	2:20 PM	A - Federal and State Grant Process - Part 1 of 2 <i>Melissa Ramsey and Mari Presley, Florida Department of Education</i>	Seminole Ballroom - Room E	FSFOA Ellen Harper
		B - Audits - New Internal Audit Requirements <i>Lenia Blades, Duval County Schools</i>	Gold Coast - Room I	FSFOA Idelle Rodriguez
		C - OSOs - Barricade your Booster Bucks from being Bamboozled <i>Mary Soyster and Amy Shafran, Pinellas County Schools</i>	Gold Coast - Room II	FSFOA Dawn Meyers
2:20 PM	2:30 PM	Break		
Session II				
2:30 PM	3:20 PM	A - Federal and State Grant Process - Part 2 of 2 <i>Melissa Ramsey and Mari Presley, Florida Department of Education</i>	Seminole Ballroom - Room E	FSFOA Ellen Harper
		B - Let's Look at Leases - GASB 87 Part 1 of 2 <i>Donna Collins, Milestone Professional Services</i>	Gold Coast - Room I	FSFOA Dawn Meyers
		C - Internal Accounts - Understanding Sales & Use Tax Obligations <i>Yvette Salley, Florida Department of Revenue</i>	Gold Coast - Room II	FSFOA Lorena Bruneau
3:20 PM	3:40 PM	Break		
Session III				
3:40 PM	4:30 PM	A - Perkins V Grant <i>Gloria Spradley-Brown, Florida Department of Education</i>	Seminole Ballroom - Room E	FSFOA Kelly Leavins
		B - Let's Look at Leases - GASB 87 Part 2 of 2 <i>Donna Collins, Milestone Professional Services</i>	Gold Coast - Room I	FSFOA Dawn Meyers
		C - Considerations and Models for Relationships between Education Foundations and School Districts <i>Mary Chance, Consortium of Florida Education Foundations</i>	Gold Coast - Room II	FSFOA Leanne Evans
5:30 PM	6:30 PM	Welcome Reception	Pool Terrace	FASBO/FSFOA
Evening on your Own				



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Wednesday, November 13, 2019

7:00 AM	8:00 AM	Continental Breakfast	Universal Center		
7:00 AM	3:30 PM	Registration			
7:45 AM	8:00 AM	Sponsor Greetings Meeting (Sponsors Only)			Tracy Gallentine & Gretchen Saunders
8:00 AM	10:10 AM	Welcome - Introduction & Announcements <i>Becky Gideon, President FASBO/Trudi Murdock, President FSFOA</i>	Seminole Ballroom - Room C	FASBO/FSFOA	Becky Gideon & Trudi Murdock
		Presentation of Colors <i>Dr. Phillips HS ROTC</i>	Seminole Ballroom - Room C	FASBO/FSFOA	Jeff Robinson & Dominick Cristofaro
		Pledge of Allegiance and Moment of Silence Jeff Robinson, Vice President FASBO/Dominick Cristofaro, Vice President FSFOA	Seminole Ballroom - Room C	FSFOA	Jeff Robinson & Dominick Cristofaro
		Chorus <i>Anonka High School</i>	Seminole Ballroom - Room C	FSFOA	Shari Horsey
		Welcome to Orange County <i>Scott Howat, Chief Communications Officer, Orange County Schools</i>	Seminole Ballroom - Room C	FSFOA	Shari Horsey
		SASBO Greetings <i>Stu White, SASBO President; Suanne Lee, SASBO Representative</i>	Seminole Ballroom - Room C	FASBO	Suanne Lee
		Sponsor Greetings <i>Tracey Gallentine, McKim & Creed, Gretchen Saunders</i>	Seminole Ballroom - Room C	FASBO/FSFOA	Tracey Gallentine & Gretchen Saunders
10:10 AM	10:20 AM	Break			
10:20 AM	11:10 AM	Auditor General Update <i>Micah Rodgers, Florida Auditor General</i>	Seminole Ballroom - Room C	FSFOA	Dawn Meyers
11:10 AM	12:00 PM	Motivational Speaker - If you can be anything, Be Au Sum <i>Josh Peach, Dude Solutions</i>	Seminole Ballroom - Room C	FASBO	Becky Gideon
12:00 PM	1:50 PM	Member/Sponsor Luncheon with Sponsor Trade Show		FASBO/FSFOA	

Concurrent Mini Sessions

Session I

1:50 PM	2:40 PM	A - Power of Data <i>Josh Peach, Dude Solutions</i>	Space Coast - Room I	FASBO	Mike Hewett
		B - Empowering Everyone Around you to Become Better <i>Melia Adams, Escambia County Schools</i>	Space Coast - Room II	FASBO	Jim Drake
		C - How to Choose the Right Document Management System for your Organization <i>Vestina Crayton, Pinellas County Schools</i>	Space Coast - Room III	FASBO	Cindy Lambeth
		D - New Changes to Exempt Salaried Employees' Pay, part 1 of 2 <i>William "Roy" Richardson, Department of Labor</i>	Gold Coast - Room I	FASBO	Giojan Nieves Davila
		E - Cybercrime Tactics and Techniques <i>Jarryd Boyd, Malwarebytes</i>	Seminole Ballroom - Room C	FSFOA	Kelly Leavins
		F - Building Resilient School Districts <i>Kathleen Hardie and Douglas Tripp, Orange County Schools</i>	Sun & Surf - Rooms IV & V	FSFOA	Shari Horsey
		G - Revenue Generation - Admin Claims <i>Chris Patton, Sivic Solutions Group</i>	Sun & Surf - Rooms II & III	FSFOA	Idelle Rodriguez
2:40 PM	2:45 PM	Break			

Session II

2:45 PM	3:35 PM	A - R290 Refrigerant - Moving Into A School Kitchen Near You <i>Neil Robison, Pinellas County Schools</i>	Space Coast - Room I	FASBO	Mike Hewett
		B - From School Business to Sandy Beaches, Retirement Planning Made Easy <i>Matt Foxhall, AXA</i>	Space Coast - Room II	FASBO	Jim Drake
		C - Emerging Issues in Public Procurement & Contracts <i>Suzanne D'Agresta, Garganese, Weiss, D'Agresta & Salzman, PA</i>	Space Coast - Room III	FASBO	Cindy Lambeth
		D - New Changes to Exempt Salaried Employees' Pay, part 2 of 2 <i>William "Roy" Richardson, Department of Labor</i>	Gold Coast - Room I	FASBO	Giojan Nieves Davila
		E - Fraud Prevention and Awareness <i>Dan Eveloff and Alicia Somers, Regions Bank</i>	Seminole Ballroom - Room C	FSFOA	Trudi Murdock
		F - Mental Health - Early Detection <i>Mary Bridges, Orange County Schools</i>	Sun & Surf - Rooms IV & V	FSFOA	Shari Horsey
		G - Crowdfunding Best Practices <i>Josh Henn & Ryan Peetz, Seminole County Schools</i>	Sun & Surf - Rooms II & III	FSFOA	Raymond Church
3:35 PM	3:50 PM	Beverage Break			

Session III

3:50 PM	4:40 PM	A - LED Testing A Practical Solution To Evaluating LED Lamps <i>Mark Fox, Pasco County Schools</i>	Space Coast - Room I	FASBO	Mike Hewett
		B - What is Your Leadership Superpower? <i>Jim Drake, Monroe County Schools</i>	Space Coast - Room II	FASBO	Jim Drake
		C - The Threat of the Phish <i>Brian Johnson, Escambia County Schools</i>	Space Coast - Room III	FASBO	Brian Johnson
		D - Grievance <i>John Palmerini, Orange County Schools</i>	Gold Coast - Room I	FASBO	Robert Waremburg
		E - K-12 Student Scholarship Programs <i>Cathy Russell, Florida Department of Education</i>	Seminole Ballroom - Room C	FSFOA	Raymond Church
		F - Controlling Retiree Healthcare Cost Using HRAs <i>Trent Teesdale, MidAmerica</i>	Sun & Surf - Rooms IV & V	FSFOA	Dominick Cristofaro
		G - Public Sector Cybersecurity: Understanding the Cyberthreat Landscape <i>Shan Grant, RSM</i>	Sun & Surf - Rooms II & III	FSFOA	Gretchen Saunders
5:30 PM	6:30 PM	FASBO/FSFOA Member/Sponsor Reception	Universal Center		
7:00 PM	--	Dinner & Entertainment for all	Universal Center		



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Thursday, November 14, 2019

7:30 AM	9:30 AM	Sponsor Breakdown		
7:30 AM		Sponsor Wrap Up		
8:00 AM	11:00 AM	Registration		
7:00 AM	8:00 AM	Continental Breakfast	Gold Coast Foyer	FASBO/FSFOA
8:00 AM	9:30 AM	Sponsor Round Tables An opportunity for Sponsors & Attendees to discuss more specifically and informally topics relating to various areas in Operations. Participating firms are: Securitech Group, MidAmerica, GoGuardian, Horace Mann, Forecast5 Analytics, TIPS, Facilitron, Cintas, West Corporation, OSMS and Heartland	Seminole Ballroom - Room A	FASBO
8:00 AM	8:15 AM	Finance Council Gretchen Saunders, Chair - Hillsborough County Public Schools	Seminole Ballroom - Room C	FSFOA
8:15 AM	9:10 AM	DOE Update Suzanne Pridgeon, Mark Eggers, and other Staff- Florida Department of Education	Seminole Ballroom - Room C	FSFOA
9:10 AM	9:30 AM	Business Meeting and Elections Officers of FSFOA	Seminole Ballroom - Room C	FSFOA
9:30 AM	9:45 AM	Business Meeting and Elections Officers of FASBO	Seminole Ballroom - Room A	FASBO
9:45 AM	9:50 AM	Break		
9:50 AM	10:40 AM	Legislative Insights from FADSS Merrill Wimberly	Seminole Ballroom - Room C	FSFOA
10:40 AM	11:30 AM	Business Compromise Emails Special Agent Stephanie Cassidy, FDLE	Seminole Ballroom - Room C	FASBO
11:30 AM	1:30 PM	Lunch (on your own)		
Concurrent Mini Sessions				
Session I				
1:30 PM	2:20 PM	A - Records Retention in the Sunshine Les Vaughn, Orange County Schools	Seminole Ballroom - Room C	FASBO
		B - Florida Best & Brightest Teacher and Principal Award Programs Abbe Stewart, Florida Department of Education	Seminole Ballroom - Room A	FSFOA
		C - Accounting & Financial Reporting of Fiduciary Activities Yvonne Clayborne, Carr Riggs & Ingram	Sun & Surf - Rooms III & IV	FSFOA
		D - Credit Ratings Linda Vanderperre, Kroll Bond Rating Agency	Sun & Surf - Rooms I & II	FSFOA
2:20 PM	2:30 PM	Break		
Session II				
2:30 PM	3:20 PM	A - Public Records Inspections; the Ongoing Saga Les Vaughn, Orange County Schools	Seminole Ballroom - Room C	FASBO
		B - The Use of Drones & Infrared Surveys for Roof Studies Terry Marchetti, Pinellas County Schools	Seminole Ballroom - Room B	FASBO
		C - CCNA Prequalification & Construction Contracting Ed Ames, Orange County Schools	Gold Coast - Room II	FASBO
		D - Fringe Benefits for School Districts: When is a Gift not a Gift? Key Benefits Concepts	Gold Coast - Room I	FASBO
		E - From Zero to Hero: Everything you need to know to be a CAPE Superhero! Kathryn Wheeler, Florida Department of Education	Seminole Ballroom - Room A	FSFOA
		F - Use of Capital Funds Omar Shim, Broward County Schools	Sun & Surf - Rooms III & IV	FSFOA
		G - To TAN, or not to TAN (Not a Suntan!) Laura Howe and Robert Wilson, PFM Financial Advisors Ritesh Patel, Nabors, Giblin & Nickerson	Sun & Surf - Rooms I & II	FSFOA
3:20 PM	3:40 PM	Break		
Session III				
3:40 PM	4:30 PM	A - Fleet Maintenance - Parts Inventory Management Do's & Don'ts Tommy Fitzpatrick, Broward County Schools	Seminole Ballroom - Room C	FASBO
		B - Energy Efficiency Retrofits as a Service Jeff Stokes, ESG	Seminole Ballroom - Room B	FASBO
		C - Navigating through the complicated intersection of ADA, FMLA and Workers' Compensation Key Benefits Concepts	Gold Coast - Room II	FASBO
		D - GFOA's Award for Best Budgeting Practices and an Introduction to Academic Return on Investment Carol MacLeod, Forecast5 Analytics	Seminole Ballroom - Room A	FSFOA
		E - Cost Per Student Station Requirements - What you need to know Wanda Paul and Leanne Evans, Palm Beach Schools	Sun & Surf - Rooms III & IV	FSFOA
		F - Post-Issuance Compliance Fundamental Concepts: Arbitrage, Continuing Disclosure and Private Use Erik Dingwall, BLX	Sun & Surf - Rooms I & II	FSFOA
5:30 PM	6:30 PM	Member Reception	Pool Terrace	FASBO/FSFOA
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Friday, November 15, 2019

7:30 AM	8:30 AM	Continental Breakfast	Seminole Lobby	FASBO/FSFOA
8:30 AM	9:20 AM	Retirement Plans & Industry Trends <i>Frank Wan, Burgess Chambers & Associates</i>	Seminole Ballroom - Room C	FASBO/FSFOA Becky Gideon
9:25 AM	10:15 AM	Economic Forecast <i>David Jang, Partner, Water Walker Investments</i>	Seminole Ballroom - Room C	FASBO/FSFOA Becky Gideon
10:40 AM	11:30 AM	Florida's Election Year Legislative Session - Opportunities and Expections <i>Andrea Messina, Executive Director, Florida School Board Association</i>	Seminole Ballroom - Room C	FASBO/FSFOA Trudi Murdock
11:30 AM	11:45 AM	Introduction to New Officers and Directors and Announcements & Door Prizes	Seminole Ballroom - Room C	FASBO/FSFOA Becky Gideon & Trudi Murdock
12:00 PM	1:30 PM	Board of Directors: Meeting and Luncheon	Sawgrass	