November 8-12, 2021
Caribe Royale Resort - Orlando

Monday, November 8, 2021

Time	Meeting Item	Room	Presiding
4:00 PM - 6:00 PM	Board of Directors Meeting (Agenda overview, sponsor gifts, welcome bags)	Palms Boardroom	Dominick Cristofaro

Tuesday, November 9, 2021

Time	Meeting Item	Room	Presiding
7:00 AM - 8:00 AM	Continental Breakfast	Palm 3	
8:00 AM - noon	Finance Council Meeting *Gretchen Saunders, Council Chair, St. Johns County Schools*	Bonaire 1 & 2	Gretchen Saunders
8:00 AM - 9:40 AM	The Great GASB: A GASB Update *Megan Camp, CPA & Kathryn Eno, CPA Purvis Gray*	Palm 2	Dawn Meyers
9:40 AM - 10:00 AM	Break		
10:00 AM - 11:40 AM	Government Fraud, Waste & Abuse *Cody Girvan & Zach Chalifour, James Moore CPAs and Consultants*	Palm 2	Dawn Meyers
11:40 AM - 1:30 PM	Lunch (on your own)		
12:00 PM - 5:00 PM	Registration		Bonnie Penner
12:00 PM - 5:00 PM	Sponsor Set-up *Gretchen Saunders/Michael Yanosik*	Palm 3	Gretchen Saunders & Michael Yanosik
Concurrent Mini Sessions			
1:30 PM - 2:20 PM	A - Property Accounting Accountability *Rita Thomas, Orange Schools*	Antigua 1	Shari Horsey
	B - FEFP Basics (part 1) *Judy Marte, Florida Virtual Schools and Gretchen Saunders, St. Johns Schools*	Palm 2	Gretchen Saunders
	C - Investing in Today's Market within allowable Florida Statutes *Benjamin Streed & Ken Couch, Water Walker Investments*	Antigua 2	Trudi Murdock
2:20 PM - 2:35 PM	Break		
2:35 PM - 3:25 PM	A - GASB 87: The Future of Lease Accounting *Heather Mosier, Carr, Riggs & Ingram, LLC*	Antigua 1	Ellen Harper
	B - FEFP Basics (part 2) *Judy Marte, Florida Virtual Schools and Gretchen Saunders, St. Johns Schools*	Palm 2	Gretchen Saunders
	C - The ABCs of Florida School Finance *Niyala Harrison & Bob Gang, Greenberg Traurig* *Jon Ford & Will Reed, Ford & Assoc.*	Antigua 2	Leanne Evans
3:25PM - 3:40 PM	Break		
3:40 PM - 4:30 PM	A - Teacher Salary Increase Allocation Process *Li Liu, FLDOE Office of Funding and Financial Reporting*	Antigua 1	Ellen Harper
	B - FEFP Basics (part 3) *Judy Marte, Florida Virtual Schools and Gretchen Saunders, St. Johns Schools*	Palm 2	Gretchen Saunders
	C - Tax Exempt Disclosure & Post Issuance Compliance *Laura Howe & Robert Wilson, PFM; Lisa Olsen, DAC Bond;* *Ritesh S. Patel, Nabors, Giblin & Nickerson, PA*	Antigua 2	Rhonda Odom
Evening Activities			
5:00 PM - 6:00 PM	Welcome Back Reception	Boca Patio	Gretchen Saunders & Michael Yanosik
6:00 PM - ?	Dinner/Evening on your own		

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Wednesday, November 10, 2021

Time	Meeting Item	Room	Presiding
7:00 AM - 8:00 AM	Continental Breakfast	Palm 3	
7:00 AM - 3:00 PM	Registration		Bonnie Penner
8:00 AM - 8:15 AM	Welcome - Introductions & Announcements *Dominick Cristofaro*	Palm 2	Dominick Cristofaro
8:15 AM - 8:30 AM	Presentation of Colors/Pledge of Allegiance/Moment of Silence *Dominick Cristofaro*	Palm 2	Dominick Cristofaro
8:30 AM - 8:45 AM	Welcome to Orange County *Dr. Maria Vazquez, Deputy Superintendent, Orange Schools*	Palm 2	Shari Horsey
8:45 AM - 9:35 AM	Florida Auditor General Update *Ted Waller, DSB Audit Manager, Florida Auditor General*	Palm 2	Dawn Meyers
9:35 AM - 9:55 AM	Break		
9:55 AM - 11:10 AM	Meet and greet our sponsors *Gretchen Saunders/Michael Yanosik*	Palm 2	Gretchen Saunders & Michael Yanosik
11:10 AM - 12:00 PM	Florida Department of Education Update *Suzanne Pridgeon & Mark Eggers, Florida Department of Education*	Palm 2	Dominick Cristofaro
12:00 PM - 1:30 PM	Lunch (on your own)		
Concurrent Mini Sessions			
1:30 PM - 2:20 PM	A - Negotiations, Payments & Supplements *Kevin Watson, Florida Educational Negotiators*	Antigua 3 & 4	Gretchen Saunders
	B - Internal Account GASB 84: A Side-by-Side Comparison - Fiduciary vs Special Revenue *Carrie Chambers & Lorena Bruneau, Seminole Schools* *Ellen Harper, Nassau Schools*	Palm 2	Lorena Bruneau
	C - Capital Outlay - Sources and Uses *Leanne Evans, Palm Beach Schools*	Antigua 1	Trudi Murdock
2:35 PM - 3:25 PM	Afternoon Sponsor Session (Game of chance - who do you know?) *Gretchen Saunders/Michael Yanosik*	Palm 3	Gretchen Saunders & Michael Yanosik
3:40 PM - 4:30 PM	A - Labor Relations in a COVID World *LeighAnn Blackmore & Scott Lindsey, Orange Schools*	Antigua 3 & 4	Shari Horsey
	B - New Ways of Doing Old Things - Cashless Payments *Jeffrey Olek, MySchoolBucks/Heartland*	Palm 2	Lorena Bruneau
	C - Ed Plant Survey *David Thayer, FLDOE*	Antigua 1	Leanne Evans
Evening Activities			
6:00 PM - ?	Dinner / Evening on your own	Palm 2	

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Thursday, November 11, 2021

Time	Meeting Item	Room	Presiding
7:00 AM - 8:00 AM	Continental Breakfast	Palm 3	
7:00 AM - 3:00 PM	Registration		Bonnie Penner
8:00 AM - 8:10 AM	Announcements *Dominick Cristofaro*	Palm 2	Dominick Cristofaro
8:10 AM - 9:00 AM	Legislative Update *Brian Moore, FADSS*	Palm 2	Dominick Cristofaro
9:00 AM - 9:10 AM	Finance Council Update *Gretchen Saunders, Chair*	Palm 2	Gretchen Saunders
9:10 AM - 9:45 AM	Sponsor Announcements and Doorprizes *Gretchen Saunders & Michael Yanosik*	Palm 2	Gretchen Saunders
9:45 AM - 10:05 AM	Election of Officers *Dominick Cristofaro*	Palm 2	Dominick Cristofaro
10:05 AM - 10:20 AM	Break		
10:20 AM - 11:10 AM	Cyber Attack Simulation: We've Been Hacked! Now What? *John Farley, Gallagher & Jennifer Coughlin, Mullen Coughlin*	Palm 2	Gretchen Saunders
11:10 AM - 12:00 PM	How We Live *Patrick Grady*	Palm 2	Gretchen Saunders
12:00 PM - 1:30 PM	Lunch (on your own)		
Concurrent Mini Sessions			
1:30 PM - 2:20 PM	A - Implementing Classroom Assistance Supply Program in a Snap *Jamie Rosenberg, CEO ClassWallet; April Perez, Hamilton Schools; David Dose, Gilchrist Schools; Michelle Williams, Pasco Schools*	Antigua 1	Ellen Harper
	B - Planning for Referendums - Roundtable *Sarah Graber, Osceola; Alex Rella, Alachua; Gretchen Saunders, St. Johns*	Palm 2	Rhonda Odom
	C - Leveraging automation and electronic payments in the “new normal” *Lynn Nieves & Jackie Kobialko, Wells Fargo Bank, N.A*	Antigua 2	Trudi Murdock
2:35 PM - 3:25 PM	Afternoon Sponsor Session (Mystery Game) *Gretchen Saunders & Michael Yanosik*	Palm 3	Gretchen Saunders & Michael Yanosik
3:40 PM - 4:30 PM	A - Climate Change: Today's Pot Holes are Tomorrow's Sink Holes *Kosh Samuel, Minimise*	Antigua 1	Gretchen Saunders
	B - Managing fund balance communications - Roundtable *Olga Swinson, Pasco Schools; Bonnie Penner, Columbia Schools; Scott Ward, Lake Schools; Theresa Boston-Ellis, Marion Schools*	Palm 2	Dominick Cristofaro
	C - Bank Fraud *Amy Zeng, JP Morgan Asset & Wealth Management*	Antigua 2	Rhonda Odom
Evening Activities			
5:30 PM - 6:30 PM	Sponsor Reception	Foyer	Gretchen Saunders &
6:30 PM - ?	Banquet (theme - Live, Love, Laugh)	Palm 2	

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Friday, November 12, 2021

Time	Meeting Item	Room	Presiding
7:30 AM - 8:30 AM	Continental Breakfast	Palm 3	
8:30 AM - 9:20 AM	Economic Update *Abbey Omodunbi, Senior Economist, PNC*	Palm 2	Gretchen Saunders
9:20 AM - 10:10 AM	How to work with School Board members - What you need to know as Finance Officers *Tina Pinkoson, Florida School Boards Association*	Palm 2	Gretchen Saunders
10:10 AM - 10:30 AM	Break		Dominick Cristofaro
10:30 AM - 11:20AM	Succession Planning *Ron Steiger, Miami-Dade Schools*	Palm 2	Gretchen Saunders
11:20 AM - 11:45 AM	Introduction of New Officers and Directors, Announcements and Door Prizes *Dominick Cristofaro*	Palm 2	Dominick Cristofaro
Post Conference Activities			
12:00 PM - 1:30 PM	Board of Directors: Meeting and Lunch	Hibiscus	Shari Horsey