



November 8 - 11, 2016
 Holiday Inn Tampa Westshore
 Tampa, FL

TIME	PROGRAM ITEM	PRESIDING	ROOM
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Monday, November 7, 2016

5:00 PM	6:00 PM	Board of Directors Meeting	
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Tuesday, November 8, 2016 (Election Day)

7:00 AM	8:00 AM	Continental Breakfast	
9:00 AM	4:00 PM	Finance Council Meeting	Theresa Boston-Ellis, Chair Grand Palm
8:00 AM	9:40 AM	Accounting and Audit Update <i>Purvis, Gray & Company, LLC</i>	Bonnie Penner Royal Palm 3, 4, 5
9:40 AM	10:00 AM	Break	
10:00 AM	11:40 AM	Accounting and Audit Update <i>Purvis, Gray & Company, LLC</i>	Bonnie Penner Royal Palm 3, 4, 5
11:40 AM	1:30 PM	Lunch (on your own)	
12:00 PM	5:00 PM	Registration	

Concurrent Mini Sessions

Session I

1:30 PM	2:20 PM	A - Year-End Close Process <i>Alice Posada, Marion County Public Schools; Stephanie Heaton, Hillsborough County Public Schools; Josh Stringfellow, Pasco County Public Schools</i>	Verna Hurley-Long Royal Palm 3, 4, 5
		B - FEFP for Beginners <i>Jennifer Cole, Marion County Public Schools</i>	Christy Price Queen Palm
		C - Labor Negotiations (Part 1 of 2) <i>Martin E. Miller, Miller Consulting Group</i>	Tammi Maund King Palm
2:20 PM	2:30 PM	Break	

Session II

2:30 PM	3:20 PM	A - AFR Basics <i>Debra Noyes, Walton County Public Schools</i>	Jennifer Cole Royal Palm 3, 4, 5
		B - Allocation Formulas <i>Al Weidner, Sarasota County Schools</i>	Mitsi Corcoran Queen Palm
		C - Labor Negotiations (Part 2 of 2) <i>Martin E. Miller, Miller Consulting Group</i>	Tammi Maund King Palm
3:20 PM	3:40 PM	Break (snack provided)	

Session III

3:40 PM	4:30 PM	A - Salary Projections and Staffing Units <i>Bill Kelly, Seminole County Schools; Mike Degutis, St. Johns County Schools</i>	Jennifer Cole Royal Palm 3, 4, 5
		B - Cost Report <i>Jeff Ewaldt, Florida Department of Education</i>	Christy Price Queen Palm
		C - Capital Budget Basics <i>Suzanne Pridgeon, Florida Department of Education</i>	Stephanie Riviello King Palm
5:30 PM	6:30 PM	Welcome Reception	
		Dinner (On Your Own)	
		Grand Palm	

Wednesday, November 9, 2016

7:00 AM	8:00 AM	Continental Breakfast	
7:00 AM	8:00 AM	Registration	
8:00 AM	8:30 AM	Opening Remarks	Pennie Zuercher Royal Palm 3, 4, 5
		Invocation	Pennie Zuercher Royal Palm 3, 4, 5
		Presentation of Colors & Pledge of Allegiance	Pennie Zuercher Royal Palm 3, 4, 5
		Welcome to Hillsborough County <i>Jeff Eakins, Superintendent of Hillsborough County Schools</i>	Pennie Zuercher Royal Palm 3, 4, 5
8:30 AM	9:20 AM	DOE Policy and Budget Update <i>Linda Champion, Deputy Commissioner of Finance and Operations, and other Florida Department of Education Staff</i>	Pennie Zuercher Royal Palm 3, 4, 5
9:20 AM	9:40 AM	Break	
9:40 AM	10:40 AM	Sponsor Recognition	Gretchen Saunders Royal Palm 3, 4, 5
10:40 AM	11:30 AM	Legislative Update <i>Joy Frank, Florida Association of District School Superintendents</i>	Gretchen Saunders Royal Palm 3, 4, 5
11:30 AM	1:30 PM	Lunch (on your own)	



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Concurrent Mini Sessions

Session I			
1:30 PM	2:20 PM	A - Internal Accounts Structure (Centralized vs Decentralized) <i>Pennie Zuercher, Brevard Public Schools</i>	Steven Compton Royal Palm 3, 4, 5
		B - Current Issues Impacting Credit Ratings <i>Valentina Gomez & Greg Lipitz, Moody's</i>	Gretchen Saunders Queen Palm
		C - School District Governance <i>Dr. Mark Mullins, Brevard Public Schools</i>	Renae Prevatt Grand Palm
2:20 PM	2:30 PM	Break	

Session II			
2:30 PM	3:20 PM	A - Internal Account Best Practices <i>Michelle Coppola, Brevard Public Schools; Shari Horsey, Orange County Public Schools; Ginny Braco, Seminole County Public Schools</i>	Trudi Murdock Royal Palm 3, 4, 5
		B - Debt Issuance, How do those numbers work and when to refinance <i>Jerry Ford, Ford & Associates</i>	Leanne Evans Queen Palm
		C - School Meal Trends, Statistics, Safety and Transparency <i>Kymm Mutch, MS, RDN, CD</i>	Theresa McCants Grand Palm
3:20 PM	3:40 PM	Break (snack provided)	

Session III			
3:40 PM	4:30 PM	A - Sales Tax Collections for Internal Accounts <i>Curt Horton, Florida Department of Revenue</i>	Steven Compton Royal Palm 3, 4, 5
		B - Managing Public Funds Safely <i>D. Scott Stitcher & Richard Pengelly, PFM Asset Management, LLC</i>	Dominick Cristofaro Queen Palm
		C - Role of the Superintendent and School Board <i>Joy Frank, Florida Association of District School Superintendents</i>	Gretchen Saunders Grand Palm
Dinner (On Your Own)			

Thursday, November 10, 2016

7:00 AM	8:00 AM	Continental Breakfast	
7:00 AM	8:00 AM	Registration	
8:00 AM	8:50 AM	Summary of New GASB Requirements <i>Carlos Lopez, Cherry Bekaert</i>	David Dose Royal Palm 3, 4, 5
8:50 AM	9:10 AM	Finance Council Update <i>Theresa Boston-Ellis, Chair</i>	Leanne Evans Royal Palm 3, 4, 5
9:10 AM	9:30 AM	Business Meeting and Elections	Pennie Zuercher Royal Palm 3, 4, 5
9:30 AM	9:50 AM	Break	
9:50 AM	10:40 AM	Self Insurance - How to transition to self insurance and make it work for your district <i>Liz Olsson, Wells Fargo Professional Risk Group; Kevin Cowden, Wells Fargo Insurance Services</i>	Tomeka Billingsley Royal Palm 3, 4, 5
10:40 AM	11:30 AM	Motivational Speaker <i>Dr. Desmond K. Blackburn, Superintendent, Brevard Public Schools</i>	Pennie Zuercher Royal Palm 3, 4, 5
11:30 AM	1:30 PM	Lunch (on your own)	

Concurrent Mini Sessions

Session I			
1:30 PM	2:20 PM	A - Advanced FEFP <i>Lee Davis, Florida Department of Education</i>	David Dose Royal Palm 3, 4, 5
		B - CAFR Preparation <i>Pennie Zuercher, Brevard Public Schools</i>	Trudi Murdock Queen Palm
		C - All About Google <i>Tba</i>	Leanne Evans Grand Palm
2:20 PM	2:40 PM	Break (snack provided)	

Session II			
2:40 PM	3:30 PM	A - Virtual FTE & Recalibration <i>Mark Eggers & Link Jarrett, Florida Department of Education</i>	Bonnie Penner Royal Palm 3, 4, 5
		B - Accounting for Enterprise Funds <i>Bruce Nunnally, CPA, CGMA, Carr, Riggs & Ingram LLC</i>	Stephanie Riviello Queen Palm
		C - Social Media - How and when to use it effectively <i>Amber Hoffman, Manatee County Sheriff's Office</i>	Mitsi Corcoran Grand Palm
3:40 PM	4:30 PM	Break	

Session III			
3:40 PM	4:30 PM	A - Policies & Procedures under Uniform Grant Guidance <i>Martha K. Asbury, Florida Department of Education</i>	Tomeka Billingsley Royal Palm 3, 4, 5



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	B - Fraud, It's Everywhere <i>Liz Olsson, Wells Fargo Professional Risk Group; Kevin Cowden, Wells Fargo Insurance Services</i>	Verna Hurley-Long	Queen Palm
	C - Become a Medicaid All-Star: A Guide to Audit Proof Medicaid Claiming <i>Derek Abraham & David Thomas, Accelify</i>	Leanne Evans	Grand Palm
5:30 PM	8:00 PM	Banquet at Lowry Park Zoo (Advanced Reservations Required)	
Friday, November 11, 2016			
7:30 AM	8:30 AM	Continental Breakfast	
8:30 AM	9:20 AM	Economic Update <i>Sharon Stark, Incapital</i>	Dominick Cristofaro Royal Palm 3, 4, 5
9:20 AM	10:10 AM	Crowdfunding Best Practices <i>Kristen Corrigan, Marion County Public Schools; Debbie Smith, Sumter County Public Schools; Olga Swinson, Pasco County Public Schools</i>	Jennifer Cole Royal Palm 3, 4, 5
10:10 AM	10:40 AM	Break	
10:40 AM	11:30 AM	Auditor General Update <i>Micah Rodgers, CPA, State of Florida Auditor General's Office</i>	Renae Prevatt Royal Palm 3, 4, 5
11:30 AM	11:45 AM	ANNOUNCEMENTS DOOR PRIZES	
12:00 PM	1:30 PM	Board of Directors: Meeting and Luncheon	King Palm