



FLORIDA SCHOOL FINANCE OFFICERS ASSOCIATION

November 13 - 17, 2017
 Holiday Inn, Tampa Westshore
 Tampa, FL

TIME	PROGRAM ITEM	PRESIDING
------	--------------	-----------

Monday, November 13, 2017

4:00 PM	6:00 PM	Board of Directors Meeting	Mitsi Corcoran
---------	---------	-----------------------------------	----------------

Tuesday, November 14, 2017

7:00 AM	8:00 AM	Continental Breakfast	
---------	---------	------------------------------	--

9:00 AM	4:00 PM	Finance Council Meeting □	Olga Swinson, Chair
---------	---------	----------------------------------	---------------------

8:00 AM	9:40 AM	GASB Update <i>tbd</i>	Dawn Meyers
---------	---------	----------------------------------	-------------

10:00 AM	10:20 AM	Break	
----------	----------	--------------	--

10:20 AM	12:00 PM	A&A Internal Controls and Fraud Detection <i>tbd</i>	Dawn Meyers
----------	----------	--	-------------

12:00 PM	1:30 PM	Lunch (on your own)	
----------	---------	----------------------------	--

noon	5:00 PM	Registration	
------	---------	---------------------	--

Concurrent Mini Sessions

Session I

1:30 PM	2:20 PM	A - FTE Forecasting (part 1 of 3) <i>Florida Department of Education</i>	Heather Jenkins
---------	---------	--	-----------------

		B - Return on Learning for Technology <i>tbd</i>	Bill Kelly
--	--	--	------------

		C - AFR Training <i>Stephanie Heaton, Hillsborough County Schools</i>	Stephanie Riviello
--	--	---	--------------------

2:20 PM	2:30 PM	Break	
---------	---------	--------------	--

Session II

2:30 PM	3:20 PM	A - FTE Forecasting (part 2 of 3) <i>Florida Department of Education</i>	Heather Jenkins
---------	---------	--	-----------------

		B - Leasing Technology <i>tbd</i>	Bonnie Penner
--	--	---	---------------

		C - AFR Training <i>Stephanie Heaton, Hillsborough County Schools</i>	Stephanie Riviello
--	--	---	--------------------

3:20 PM	3:40 PM	Break	
---------	---------	--------------	--

Session III

3:40 PM	4:30 PM	A - FTE Forecasting (part 3 of 3) <i>Florida Department of Education</i>	Heather Jenkins
---------	---------	--	-----------------

		B - Cyber Insurance <i>George Erickson, JD Cyber Consultants</i>	Bill Kelly
--	--	--	------------

		C - CAFR Preparation <i>tbd</i>	Dominick Cristofaro
--	--	---	---------------------

5:30 PM	6:30 PM	Welcome Reception	
---------	---------	--------------------------	--

Evening On Your Own



FLORIDA SCHOOL FINANCE OFFICERS ASSOCIATION

November 13 - 17, 2017
 Holiday Inn, Tampa Westshore
 Tampa, FL

TIME	PROGRAM ITEM	PRESIDING
------	--------------	-----------

Wednesday, November 15, 2017

7:00 AM	8:00 AM	Continental Breakfast	
7:00 AM	8:00 AM	Registration	
8:00 AM	8:15 AM	Opening Remarks	Mitsi Corcoran
		Invocation <i>tbd</i>	Mitsi Corcoran
		Presentation of Colors and Pledge of Allegiance <i>Jefferson High School Air Force JROTC</i>	Mitsi Corcoran
8:15 AM	9:05 AM	DOE Update <i>Linda Champion, Deputy Commissioner, Florida Department of Education</i>	Mitsi Corcoran
9:05 AM	10:05 AM	Sponsor Recognition	Gretchen Saunders
10:05 AM	10:20 AM	Welcome to Hillsborough County <i>Jeff Eakins, Superintendent, Hillsborough County Schools</i>	Gretchen Saunders
10:20 AM	10:40 AM	Break	
10:40 AM	11:30 AM	Legislative Update <i>tbd</i>	Tomeka Billingsley
11:30 AM	1:30 PM	Lunch (on your own)	
Concurrent Mini Sessions			
Session I			
1:30 PM	2:20 PM	A - Onsite Clinics and Pharmacies <i>tbd</i>	Dominick Cristofaro
		B - Investments - Public Funds and Portfolio Safety <i>tbd</i>	Gretchen Saunders
		C - HB 7069 - Selected Issues <i>Linda Champion, Florida Department of Education</i>	Theresa McCants
2:20 PM	2:35 PM	Break	
Session II			
2:35 PM	3:25 PM	A - Understanding Your Insurance <i>George Erickson, JD Cyber Consultants</i>	Bill Kelly
		B - Post Issuance Compliance <i>tbd</i>	Leanne Evans
		C - FEFP - Policy and 2017 Funding Review <i>tbd</i>	Pennie Zuercher
3:25 PM	3:40 PM	Break	
Session III			
3:40 PM	4:30 PM	A - Personal Financial Planning <i>tbd</i>	Christy Price
		B - Fiduciary Responsibility and Deferred Compensation <i>tbd</i>	Dominick Cristofaro
		C - Capital Funds and Education Plant Survey <i>tbd</i>	Pennie Zuercher
Evening On Your Own			



FLORIDA SCHOOL FINANCE OFFICERS ASSOCIATION

November 13 - 17, 2017
 Holiday Inn, Tampa Westshore
 Tampa, FL

TIME	PROGRAM ITEM	PRESIDING
------	--------------	-----------

Thursday, November 16, 2017

7:00 AM	8:00 AM	Continental Breakfast	
7:00 AM	8:00 AM	Registration	
8:00 AM	8:50 AM	Lessons Learned: Emergency Management <i>tbd</i>	Pennie Zuercher
8:50 AM	9:10 AM	Finance Council Update <i>Olga Swinson</i>	Mitsi Corcoran
9:10 AM	9:50 AM	Business Meeting, Elections and Retirements	Mitsi Corcoran
9:50 AM	10:00 AM	Break	
10:00 AM	10:40 AM	Sponsor Recognition <i>tbd</i>	Gretchen Saunders
10:40 AM	11:30 AM	Maximizing FEMA Reimbursement <i>tbd</i>	Leanne Evans
11:30 AM	1:30 PM	Lunch (on your own)	
Concurrent Mini Sessions			
Session I			
1:30 PM	2:20 PM	A - HB 7069 - District Panel Discussion <i>tbd</i>	Theresa McCants
		B - E-Payables, Tips and Tricks to Increase your Rebate <i>tbd</i>	Steven Compton
		C - Alternate Energy <i>George Phippidis, Ph.D, University of South Florida</i>	Bill Kelly
2:20 PM	2:35 PM	Break	
Session II			
2:35 PM	3:25 PM	A - Revenue Forecasts - Part I <i>EDR or AHCA</i>	Bill Kelly
		B - Advertising to Generate Revenue <i>tbd</i>	Steven Compton
		C - Cost Report, Panel Discussion <i>tbd</i>	Bonnie Penner
3:25 PM	3:40 PM	Break	
Session III			
3:40 PM	4:30 PM	A - Revenue Forecasts - Part II <i>EDR or AHCA</i>	Bill Kelly
		B - Facility Leasing <i>tbd</i>	Ellen Harper
		C - Internal Accounts <i>tbd</i>	Heather Jenkins
6:00 PM	7:00 PM	Reception	
7:00 PM	9:00 PM	Banquet	



FLORIDA SCHOOL FINANCE OFFICERS ASSOCIATION

November 13 - 17, 2017
 Holiday Inn, Tampa Westshore
 Tampa, FL

TIME	PROGRAM ITEM	PRESIDING
------	--------------	-----------

Friday, November 17, 2017

7:30 AM	8:30 AM	Continental Breakfast	
8:30 AM	9:20 AM	Economic Outlook <i>Scott Brown, Ph.D., Sr Vice Pres & Chief Economist, Raymond James</i>	Dominick Cristofaro
9:20 AM	10:10 AM	Conflict Resolution <i>tbd</i>	Ami Desamours
10:10 AM	10:40 AM	Break	
10:40 AM	11:30 AM	Auditor General Update - Financial and FEFP Audits <i>State of Florida Auditor General</i>	Dawn Meyers
11:30 AM	11:45 AM	ANNOUNCEMENTS DOOR PRIZES	Mitsi Corcoran
12:00 PM	1:30 PM	Board of Directors: Meeting and Luncheon	Mitsi Corcoran