



FLORIDA SCHOOL FINANCE OFFICERS ASSOCIATION

November 6 - 9, 2018
 Sanibel Harbour Marriott Resort & Spa
 Fort Myers, FL

TIME	PROGRAM ITEM	PRESIDING
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Monday, November 5, 2018		
4:00 PM	6:00 PM	Board of Directors Meeting

Tuesday, November 6, 2018 (Election Day!)

7:00 AM	8:00 AM	Breakfast (Sponsored by TBA) - Palm Gardens Foyer	
9:00 AM	4:00 PM	Finance Council Meeting <i>Olga Swinson, Chair</i>	Gretchen Saunders
8:00 AM	9:40 AM	GASB Updates and New Pronouncements <i>TBA</i>	Dawn Meyers
10:00 AM	10:20 AM	Break	
10:20 AM	12:00 PM	Internal Controls and Fraud Detection <i>TBA</i>	Dawn Meyers
12:00 PM	1:30 PM	Lunch (on your own)	
noon	5:00 PM	Registration	

Concurrent Mini Sessions

Session I

1:30 PM	2:20 PM	A - Forecasting Multi-year Budgets <i>tba</i>	Idelle Rodriguez
		B - Charter School Compliance Processes <i>tba</i>	Heather Jenkins
		C - Excel Tips & Tricks <i>tba</i>	Ellen Harper
2:20 PM	2:30 PM	Break	

Session II

2:30 PM	3:20 PM	A - Referendums - How to get them approved and what's next <i>tba</i>	Idelle Rodriguez
		B - Medicaid Reimbursement <i>tba</i>	Shari Horsey
		C - Word and Powerpoint - Taking it up a notch <i>tba</i>	Ellen Harper
3:20 PM	3:40 PM	Break	

Session III

3:40 PM	4:30 PM	A - All About FEFP plus Recalibration! <i>tba</i>	Raymond Church
		B - Comprehensive Risk Assessment <i>tba</i>	Dawn Meyers
		C - What can you do with Google Apps? Or, what can't you do? <i>tba</i>	Mark Santiago

5:30 PM	7:00 PM	Welcome Reception - Palms Pool Deck	
Evening On Your Own			



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Wednesday, November 7, 2018		
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7:00 AM	8:00 AM	Continental Breakfast (Sponsored by TBA) Gardens Ballroom	
7:00 AM	8:00 AM	Registration	
8:00 AM	8:30 AM	Opening Remarks	
		Invocation <i>tba</i>	
		Presentation of Colors and Pledge of Allegiance <i>Cypress Lake High School, Army JROTC</i>	
		Welcome to Lee County <i>Dr. Gregory Adkins, Superintendent, Lee County Schools</i>	
8:30 AM	9:20 AM	DOE Update <i>Linda Champion, Deputy Commissioner, Florida Department of Education</i>	
9:20 AM	10:20 AM	Sponsor Recognition	
10:20 AM	10:40 AM	Break	
10:40 AM	11:30 AM	Legislative Update from FADSS <i>Joy Frank, Florida Association of District School Superintendents</i>	
11:30 AM	1:30 PM	Lunch (on your own)	

Concurrent Mini Sessions			
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Session I			
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1:30 PM	2:20 PM	A - Evaluating Investment Pools and Money Market Funds <i>Leanne Evans, Palm Beach County Schools & Lesley Allison, PFM & FEITF</i>	
		B - Overview of 1279 <i>tba</i>	
		C - Choice Program Options (Virtual Schools, Magnets, etc.) <i>tba</i>	
		D - Cohort1 - Finance Officer Training Program <i>Only available to members of Cohort 1</i>	
2:20 PM	2:30 PM	Break	

Session II			
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2:30 PM	3:20 PM	A - Investor Relations <i>Tony Vu, Miami-Dade County Schools & tba, BondLink</i>	
		B - 1279 - Transparency & Communications <i>tba, Florida Department of Education</i>	
		C - Collective Bargaining <i>tba</i>	
		D - Cohort1 - Finance Officer Training Program <i>Only available to members of Cohort 1</i>	
3:20 PM	3:40 PM	Break (snack provided) - Gardens Ballroom & Palm Gardens Foyer	

Session III			
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3:40 PM	4:30 PM	A - New Debt Compliance Requirements and Private Use <i>tba, Panel</i>	
		B - Redbook Chapter 8 Update (Internal Accounts) <i>tba</i>	
		C - Communicating Financial Information with a PAFR <i>Stephanie Heaton, Hillsborough County Schools</i>	
		D - Cohort1 - Finance Officer Training Program <i>Only available to members of Cohort 1</i>	

Evening On Your Own			
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Thursday, November 8, 2018

7:00 AM	8:00 AM	Continental Breakfast (Sponsored by TBA) - Gardens Ballroom	
7:00 AM	8:00 AM	Registration	
8:00 AM	8:50 AM	Finance Council Update <i>Olga Swinson, Pasco County Schools</i>	Gretchen Saunders
8:50 AM	9:10 AM	Legislative Process - How it really works <i>Andrea Messina, Florida School Board Association</i>	Gretchen Saunders
9:10 AM	9:30 AM	Business Meeting and Elections	Trudi Murdock
9:30 AM	9:50 AM	Break	
9:50 AM	10:40 AM	School Security <i>Richard Parfitt, Lee County Schools</i>	Mark Santiago
10:40 AM	11:30 AM	Sponsor Doorprizes ☐	Gretchen Saunders
11:30 AM	1:30 PM	Lunch (on your own)	

Concurrent Mini Sessions

Session I

1:30 PM	2:20 PM	A - Grants 101 <i>tba, Florida Department of Education</i>	Kelly Leavins
		B - Student Mental Health Programs <i>tba, (District Panel)</i>	Dawn Meyers
		C - Capital Budget 101 <i>tba, (Panel Discussion including Districts and FDOE)</i>	Leanne Evans
		D - Cohort1 - Finance Officer Training Program <i>Only available to members of Cohort 1</i>	
2:20 PM	2:30 PM	Break	

Session II

2:30 PM	3:20 PM	A - Uniform Grant Guidance (UGG) <i>tba, Florida Department of Education</i>	Janice Solnina
		B - School Security (SRO Options) <i>tba (District Panel)</i>	Mark Santiago
		C - Cost per Student Station <i>tba, Florida Department of Education</i>	Leanne Evans
		D - Cohort1 - Finance Officer Training Program <i>Only available to members of Cohort 1</i>	
3:20 PM	3:40 PM	Break	

Session III

3:40 PM	4:30 PM	A - ESSA <i>tba</i>	Trudi Murdock
		B - FEMA Reimbursement - Tracking & Recovery <i>tba</i>	Mitsi Corcoran
		C - Security Projects - What are Districts doing? <i>tba District Panel</i>	Janice Solnina
		D - Cohort1 - Finance Officer Training Program <i>Only available to members of Cohort 1</i>	

6:00 PM	7:00 PM	Reception (Sponsored by TBA) - Everglades Foyer & Veranda	
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7:00 PM	10:00 PM	Banquet - Everglades AB	
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Friday, November 9, 2018		
7:30 AM	8:30 AM	Continental Breakfast (Sponsored by tba)
8:30 AM	9:20 AM	Economic Outlook <i>tba</i>
9:20 AM	10:10 AM	Motivational Speaker <i>tba</i>
10:10 AM	10:40 AM	Break
10:40 AM	11:30 AM	Auditor General Update <i>tba - State of Florida Auditor General</i>
11:30 AM	11:45 AM	ANNOUNCEMENTS DOOR PRIZES
12:00 PM	1:30 PM	Board of Directors: Meeting and Luncheon