



FLORIDA SCHOOL FINANCE OFFICERS ASSOCIATION

June 18 - 21, 2019
 Hyatt Regency Jacksonville
 Jacksonville, FL

TIME	PROGRAM ITEM	PRESIDING
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Monday, June 17, 2019

4:00 PM	6:00 PM	Board of Directors Meeting	Trudi Murdock
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Tuesday, June 18, 2019

7:00 AM	8:00 AM	Continental Breakfast	
9:00 AM	4:00 PM	Finance Council Meeting	Gretchen Saunders
8:00 AM	9:40 AM	GASB Update <i>tba</i>	Dawn Meyers
9:40 AM	10:00 AM	Break	
10:00 AM	11:40 AM	A&A Internal Controls and Fraud Detection <i>tba</i>	Dawn Meyers
11:40 AM	1:30 PM	Lunch (on your own)	
12:00 PM	5:00 PM	Registration	

Concurrent Mini Sessions

Session I

1:30 PM	2:20 PM	A - AFR Basics <i>tba</i>	Ellen Harper
		B - Internal Account Audits <i>District Panel</i>	Michelle Coppola
		C - Teacher Lead <i>tba</i>	Shari Horsey
2:20 PM	2:30 PM	Break	

Session II

2:30 PM	3:20 PM	A - Conversion Entries <i>tba</i>	Ellen Harper
		B - School Banking <i>District Panel</i>	Michelle Coppola
		C - Crowdfunding <i>tba</i>	Shari Horsey
3:20 PM	3:40 PM	Break	

Session III

3:40 PM	4:30 PM	A - Financial Statement Notes <i>tba</i>	Ellen Harper
		B - Internal Accounts - Do's and Don'ts <i>District Panel</i>	Michelle Coppola
		C - Alternate Payment Methods - managing rebates <i>tba</i>	Shari Horsey
5:30 PM	6:30 PM	Welcome Reception	

Evening On Your Own



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Wednesday, June 19, 2019

7:00 AM	8:00 AM	Continental Breakfast	
7:00 AM	8:00 AM	Registration	
8:00 AM	8:30 AM	Opening Remarks	
		Trudi Murdock	
		Invocation	
		Trudi Murdock	
8:00 AM	8:30 AM	Presentation of Colors and Pledge of Allegiance	
		Trudi Murdock	
		<i>Samuel Wolfson High School JROTC</i>	
8:00 AM	8:30 AM	Welcome to Duval	
		Trudi Murdock	
		<i>Dr. Patricia S. Willis - Superintendent Duval County Public Schools</i>	
8:30 AM	9:20 AM	Auditor General Update	
		<i>Micah Rodgers & J. David Hughes - State of Florida Auditor General</i>	
9:20 AM	10:20 AM	Keynote Speaker	
		<i>Vera Jones</i>	
10:20 AM	10:40 AM	Break	
10:40 AM	11:30 AM	Sponsor Recognition	
		<i>Gretchen Saunders and Michael Yanosik</i>	
11:30 AM	1:30 PM	Lunch (on your own)	

Concurrent Mini Sessions

Session I

1:30 PM	2:20 PM	A - TRIM Update & E-Trim	
		<i>Department of Revenue</i>	
		Raymond Church	
1:30 PM	2:20 PM	B - Utilities Review	
		<i>tba</i>	
		Idelle Rodriguez	
1:30 PM	2:20 PM	C - Credit Ratings Update	
		<i>tba</i>	
		Gretchen Saunders	
1:00 PM	2:30 PM	D - Ethics (Part 1 of 3)	
		<i>tba</i>	
		Shari Horsey	
2:20 PM	2:30 PM	Break	

Session II

2:30 PM	3:20 PM	A - School Finance as a civil rights issue	
		<i>tba</i>	
		Raymond Church	
2:30 PM	3:20 PM	B - FEMA Reimbursement	
		<i>tba</i>	
		Idelle Rodriguez	
2:30 PM	3:20 PM	C - Investment Management	
		<i>tba</i>	
		Dominick Cristofaro	
2:30 PM	3:30 PM	D - Ethics (Part 2 of 3)	
		<i>tba</i>	
		Shari Horsey	
3:20 PM	3:40 PM	Break	

Session III

3:40 PM	4:30 PM	A - Succession Planning	
		<i>tba</i>	
		Mark Santiago	
		B - School Safety Report	
		<i>tba</i>	
		Idelle Rodriguez	
3:40 PM	4:30 PM	C - Debt Management	
		<i>tba</i>	
		Leanne Evans	
3:40 PM	4:30 PM	D - Ethics - (Part 3 of 3)	
		<i>tba</i>	
		Shari Horsey	



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Evening On Your Own

Thursday, June 20, 2019

7:00 AM	8:00 AM	Continental Breakfast	
7:00 AM	8:00 AM	Registration	
8:00 AM	8:15 AM	Finance Council <i>Olga Swinson, Chair - Pasco County Public Schools</i>	Gretchen Saunders
8:15 AM	9:05 AM	DOE Policy and Budget Update <i>Suzanne Pridgeon, Mark Eggers, and other Staff- Florida Department of</i>	Trudi Murdock
9:05 AM	9:20 AM	Break	
9:20 AM	10:10 AM	Economic Update <i>tba</i>	Leanne Evans
10:10 AM	11:00 AM	Sponsor Appreciation	Gretchen Saunders
11:00 AM	11:30 AM	Business Meeting, Elections and Retirements	Trudi Murdock
11:30 AM	1:30 PM	Lunch (on your own)	

Concurrent Mini Sessions

Session I

1:30 PM	2:20 PM	A - Cost per Student Station <i>tba</i>	Mark Santiago
		B - Cost Report <i>Jeff Ewaldt - Florida Department of Education</i>	Shari Horsey
		C - Resources, Time & Money <i>tba</i>	Raymond Church
2:20 PM	2:30 PM	Break	

Session II

2:30 PM	3:20 PM	A - Capital Plan Development <i>District Panel</i>	Leanne Evans
		B - Cost Report <i>District Panel</i>	Shari Horsey
		C - Resources, Time & Money <i>tba</i>	Raymond Church
3:20 PM	3:40 PM	Break	

Session III

3:40 PM	4:30 PM	A - Referendums - Managing After the Vote <i>tba</i>	Leanne Evans
		B - Cost Report <i>Jeff Ewaldt - Florida Department of Education</i>	Shari Horsey
		C - Managing Priorities / Time Management <i>tba</i>	Trudi Murdock
6:00 PM	9:00 PM	Social with heavy hors d'oeuvres	



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Friday, June 21, 2019		
7:30 AM	8:30 AM	Continental Breakfast
8:30 AM	9:20 AM	EDR - Office of Economic & Demographic Research <i>tba</i> Gretchen Saunders
9:20 AM	10:10 AM	State Budget Development <i>Legislative Staff</i> Gretchen Saunders
10:10 AM	10:40 AM	Break
10:40 AM	11:30 AM	Legislative Update <i>Joy Frank, Florida Association of District School Superintendents</i> Gretchen Saunders
11:30 AM	11:45 AM	Announcements & Door Prizes Trudi Murdock
12:00 PM	1:30 PM	Board of Directors: Meeting and Luncheon Trudi Murdock