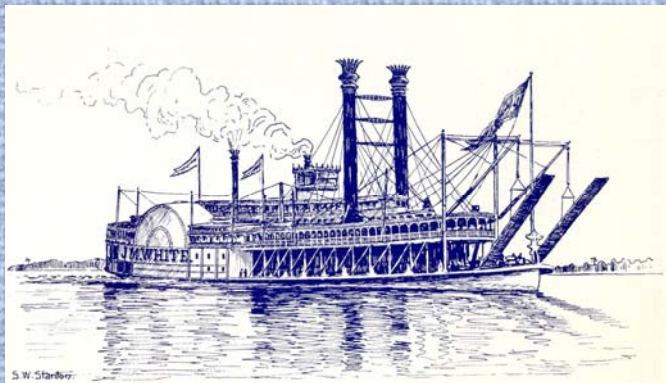


FSFOA
2018 CONFERENCE



**FULL
STEAM
AHEAD**

**HYATT REGENCY
JACKSONVILLE RIVERFRONT
JUNE 11TH-15TH**



The Florida School Finance Officers Association would like to thank RevTrak for their generous donation of the insulated bags and snacks. Sponsor provided snacks in lieu of venue provided snacks has saved thousands to FSFOA and will allow us to continue the great venues, entertainment and programming for which our members have become accustomed.



Florida School Finance Officers Association
A Message from the President

Welcome to the June 2018 conference. For those of you who usually leave Thursday night, I encourage you to stay through Friday as we will have a report on how to safeguard our schools against school shootings. The speaker will be Captain Rick Francis of the Seminole County Sheriff's Office, who works closely with Seminole County Public Schools. It will be research based and provide a benchmark against which we can measure the myriad proposals we are all receiving.

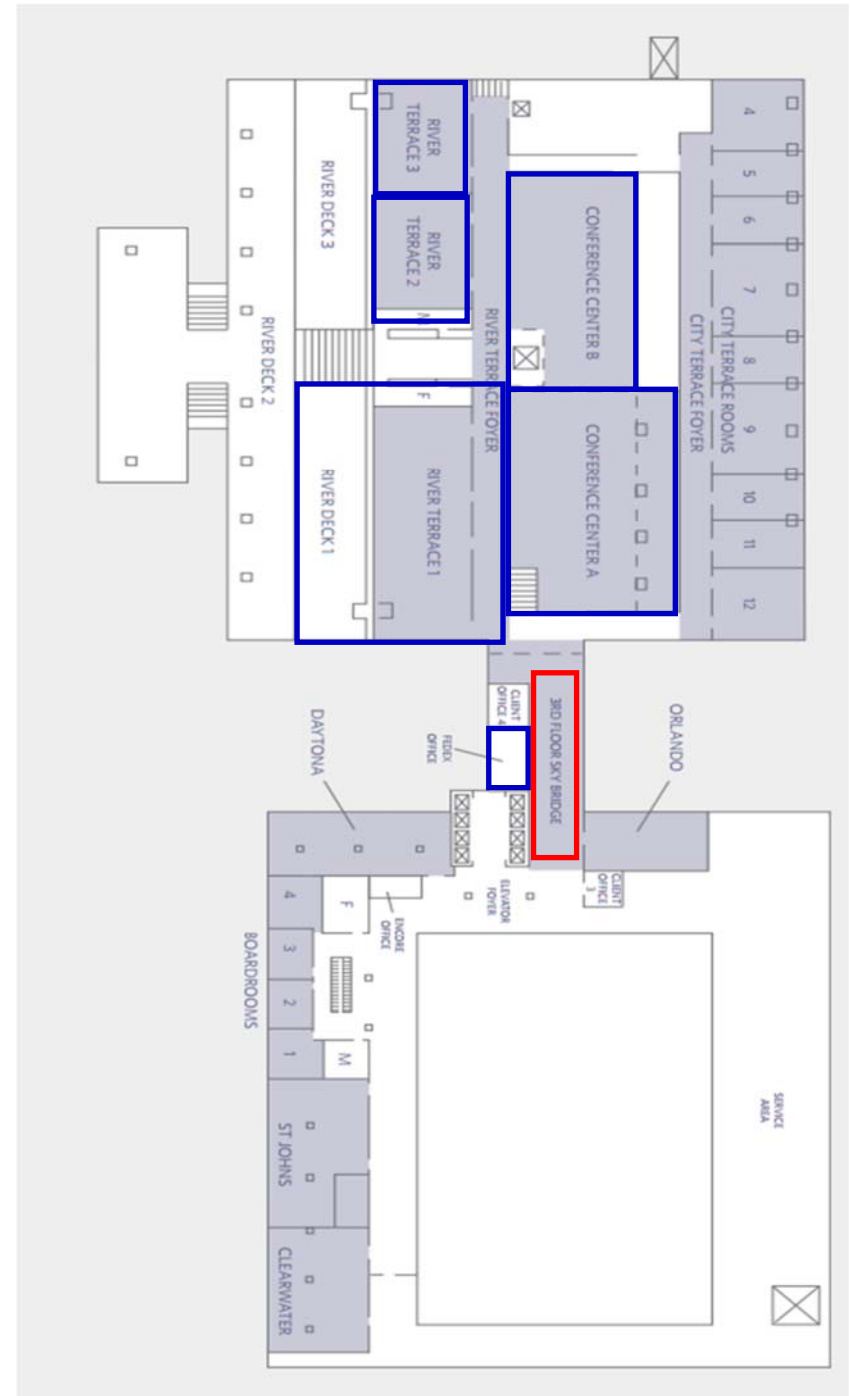
The conference will be an opportunity to learn from experts and build relationships with finance staff from other districts. DOE will give us the inside scoop on how they plan to implement new legislation adopted in the most recent legislative session. Our sponsors will have on display, the latest and greatest product and service offerings that could potentially save our respective school districts time and money.

On Tuesday evening, there will be a reception with drinks and hors d'oeuvres to welcome all of you. Thursday evening will be an opportunity to relax with our families in a setting overlooking the St. Johns River with plenty of food (heavy hors d'oeuvres) and cocktails to take the edge off.

Our theme this year is "Full Steam Ahead" in recognition that our hotel, the Hyatt Regency Jacksonville, is located in downtown Jacksonville and is on the St. Johns River where steam boats were once berthed.

Bill Kelly
 President FSFOA

Conference Floor Plans



Monday, June 11, 2018

4:00 PM - 6:00 PM **Board of Directors Meeting**
River Terrace 3 **(No Dinner)**

Tuesday, June 12, 2018

7:00 AM - 8:00 AM **Continental Breakfast**
Sky Bridge Sponsored by FSFOA

9:00 AM - 4:00 PM **Finance Council Meeting**
River Terrace 1 Presiding: Gretchen Saunders

8:00 AM - 9:40 AM **GASB Update**
Conference Center B Tom Cox - Public Risk Underwriters of Florida, Inc.
Presiding: Bill Kelly

9:40 AM - 10:00 AM **Break**

10:00 AM - 11:40 PM **A&A Internal Controls and Fraud Detection**
Conference Center B Trey Scott & Daniel Anderson -
Mauldin & Jenkins
Presiding: Dawn Meyers

11:40 PM - 1:30 PM **Lunch (On Your Own)**

12:00 PM - 5:00 PM **Registration**

Concurrent Mini Sessions

1:30 PM - 2:20 PM **MINI SESSION I**
River Terrace 2 **A - Booster Oversight**
Amy Shafran - Pinellas County Public Schools
Presiding: Dawn Meyers

Conference Center B **B - P-Cards Acceptable Use and Tracking**
Patrick Snodgrass & Karen O'Steen -
St. Johns County Public Schools
Presiding: Trudi Murdock

Tuesday, June 12, 2018 (continued)

River Terrace 3 **C - Q&A Panel for Digital Device Rollout and/or Fees**
Part - 1
Mariel Milano - Orange County Public Schools
Presiding: Shari Horsey

2:20 PM - 2:30 PM **Break**

2:30 PM - 3:20PM **MINI SESSION II**
Conference Center B **A - Internal Accounts**
Jennifer Christensen - Carr, Riggs & Ingram, LLC
Presiding: Trudi Murdock

River Terrace 3 **B - Payments and Processing Accounts Payable**
Jeri Winkleblack - Bank of America
Presiding: Ellen Harper

River Terrace 2 **C - Q&A Panel for Digital Device Rollout and/or Fees**
Part - 2
Mariel Milano - Orange County Public Schools
Presiding: Shari Horsey

3:20 PM - 3:40 PM **Break**

3:40 PM - 4:30 PM **MINI SESSION III**
River Terrace 2 **A - Crowdfunding Best Practice**
(Go Fund ME, Donors Choose, etc.)
Joshua Henn - Seminole County Public Schools
Presiding: Raymond Church

Conference Center B **B - Resources for New Financial Officers:**
Update on Finance Officers Training Project
Mark Eggers & Link Jarrett - FDOE
Presiding: Heater Jenkins

River Terrace 3 **C - Cyber Attacks—Are you Ready?**
Steven Berlin - Rumberger, Kirk & Caldwell
Presiding: Bonnie Penner

5:30 PM – 6:30 PM **Welcome Reception**
River Terrace 1 & Deck

Wednesday, June 13, 2018

7:00 AM - 8:00 AM **Continental Breakfast**
Conference Center A

7:00 AM –8:00 AM **Registration**

8:00 AM - 8:15 AM **Opening Remarks**
Presiding: Bill Kelly

Invocation
Merrill Wimberley - Leon County Public Schools
Presiding: Bill Kelly

Presentation of Colors and Pledge of Allegiance
Samuel Wolfson High School - JROTC

8:15 AM - 9:05 AM **DOE Policy and Budget Update**
Conference Center B
Linda Champion, Mark Eggers & Link Jarrett - FDOE
Presiding: Gretchen Saunders

9:05 AM— 10:05 AM **Sponsor Recognition**
Conference Center B
Presiding: Gretchen Saunders & Michael Yanosik

10:05 AM – 10:20 AM **Welcome to Duval County**
Conference Center B
Michelle Begley, CFO - Duval County Public Schools
Presiding: Bill Kelly

10:20 AM – 10:40 AM **Break**

10:40 AM—11:30 AM **Legislative Update**
Conference Center B
Joy Frank - Florida Association of District School Superintendents
Presiding: Ellen Harper

Wednesday, June 13, 2018 (continued)

11:30 AM - 1:30 PM **Lunch (On Your Own)**

Concurrent Mini Sessions

1:30 PM – 2:20 PM **MINI SESSION I**
Conference Center B
A - TRIM Update and E -Trim
Letecia Blick - Department of Revenue
Presiding: Tomeka Billingsley

River Terrace 3
B - AFR Training for New Employees
Stephanie Heaton - Hillsborough County Public Schools
Joshua Stringfellow - Pasco County Public Schools
Presiding: Idelle Rodriguez

River Terrace 2
C - Transportation - Funding, KPI's and Legislation
Jim Beekman - Hillsborough County Public Schools
Presiding: Gretchen Saunders

2:20 PM – 2:30 PM **Break**

2:30 PM -3:20 PM **MINI SESSION II**
Conference Center B
A - Cost Report
Jeff Ewaldt - FDOE
Presiding: Ellen Harper

River Terrace 3
B - CAFR Preparation with MD&A Focus
Joshua Stringfellow - Pasco County Public Schools
Presiding: Idelle Rodriguez

River Terrace 2
C - Energy Efficiency
Daniel Badran - Minimise USA
Presiding: Gretchen Saunders

3:20 PM – 3:40 PM **Sponsored Break**
Conference Center A

Wednesday, June 13, 2018 (continued)

3:40 PM – 4:30 PM **MINI SESSION III**
River Terrace 2 **A - Comparability, Maintenance of Effort, Federal**
Miki Presley - FDOE
Presiding: Tomeka Billingsley

River Terrace 3 **B - PAFR Preparation**
Stephanie Heaton - Hillsborough County
Public Schools
Presiding: Idelle Rodriguez

Conference Center B **C - Capital Outlay Policy and Funds**
Suzanne Pridgeon - FDOE
Presiding: Ellen Harper

Evening On Your Own

Thursday, June 14, 2018

7:00 AM – 8:00 AM **Continental Breakfast**
Conference Center A Sponsored by FSFOA

7:00 AM – 8:00 AM **Registration**

8:00 AM – 8:50 AM **Business Meeting, Elections and Retirements**
Conference Center B Presiding: Bill Kelly

8:50 AM - 9:40 AM **Wage and Hour Presentation**
Conference Center B William Richardson - US Department of Labor
Presiding: Gretchen Saunders

9:40 AM – 9:50 AM **Finance Council**
Conference Center B Olga Swinson - Pasco County Public Schools
Presiding: Gretchen Saunders

9:50 AM – 10:00 AM **Break**

Thursday, June 14, 2018 (continued)

10:00 AM – 10:50 AM **Seminole County Communications Strategy**
Conference Center B Dr. Walter Griffin - Seminole County Public Schools
Presiding: Bill Kelly

10:50 AM – 11:30 AM **Sponsor Appreciation**
Conference Center B Presiding: Gretchen Saunders

11:30 AM – 1:30 PM **Lunch (On Your Own)**

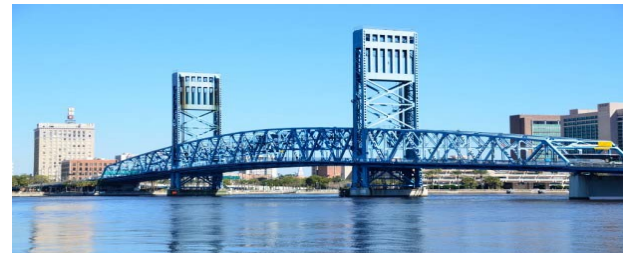
Concurrent Mini Sessions

1:30 PM – 2:20 PM **MINI SESSION I**
River Terrace 2 **A - Investment Strategies in a Rising
Interest Rate Environment**
David Jang & M. Brent Wertz -
Water Walker Investments
Presiding: Dominick Cristofaro

Conference Center B **B - K12 Budget Planning Tool**
Celeste O'Dea - Oracle
Presiding: Raymond Church

River Terrace 3 **C -Ethics (Part 1 of 3)**
1:00 PM-2:30 PM William Blend - Moore, Stephens & Lovelace, PA
Presiding: Janice Slonina

2:20 PM – 2:30 PM **Break**



Thursday, June 14, 2018 (continued)

2:30 PM – 3:20 PM
Conference Room B **MINI SESSION II**
A - Update of the Tax Law Changes...
No More Advance Fundings
David Moore - PFM
Presiding: Leanne Evans

River Terrace 2 **B - GFOA Budget Award Changes**
Carol MaCleod - Forecast5 Analytics Inc.
Presiding: Raymond Church

River Terrace 3
2:30 PM-3:40 PM **C - Ethics (Part 2 of 3)**
William Blend - Moore, Stephens & Lovelace, PA
Presiding: Janice Slonina

3:20 PM – 3:40 PM **Break**

3:40 PM – 4:30 PM
Conference Center B **MINI SESSION III**
A - Fraud, It's Everywhere
Stephen Lenehan & Jacqueline Kobialko -
Wells Fargo
Presiding: Leanne Evans

River Terrace 2 **B - Resources for New Finance Officers**
Panel Discussion
Olga Swinson - Pasco County Public Schools
Karen Coffey - Pinellas County Public Schools
Jim Drake - Monroe County Public Schools
Presiding: Heather Jenkins

River Terrace 3 **C - Ethics (Part 3 of 3)**
William Blend - Moore, Stephens & Lovelace, PA
Presiding: Janice Slonina

6:00 PM – 9:00 PM
River Terrace 1 & Deck **Reception Social with Heavy Hors D'oeuvres**

Friday, June 15, 2018

7:30 AM – 8:30 AM **Continental Breakfast**
Sky Bridge Sponsored by FSFOA

8:30 AM – 9:20 AM **Economic Update**
Conference Center B Augustine Faucher - The PNC Financial Service
Group
Presiding: Dominick Cristofaro

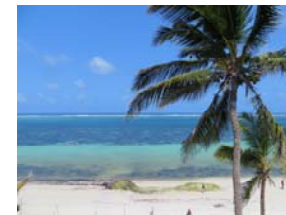
9:20 AM – 10:10 AM **School Safety**
Conference Center B Captain Rick Francis - Seminole County Sheriff
Presiding: Bill Kelly

10:10 AM – 10:40 AM **Break**

10:40 AM – 11:30 AM **Auditor General Update**
Conference Center B Micah Rodgers & J. David Hughes -
State of Florida Auditor General
Presiding: Dawn Meyers

11:30 AM – 11:45 AM **Announcements**
Conference Center B **Door Prizes**

12:00 PM – 1:30 PM **Board of Directors**
River Terrace 3 **Meeting and Luncheon**



2018 FSFOA Conference November 5 - 8 in Fort Myers

Officers

President	Bill Kelly	Seminole
Vice President	Trudi Murdock	Seminole
Treasurer	Bonnie Penner	Columbia
Secretary	Tomeka Billingsley	Leon
At Large Director	Mitsi Corcoran	Sarasota

Directors

Kelly Leavins	(11/2016-11/2019)	Holmes
Janice Slonina	(11/2014-11/2017)	Washington

District I

Ellen Harper	(11/2014-11/2017)	Nassau
Idelle Rodriguez	(11/2017-11/2020)	St. Johns

District II

Dominick Cristofaro	(11/2016-11/2019)	Pasco
Shari Horsey	(11/2017-11/2020)	Orange

District III

Dawn Meyers	(11/2016-11/2019)	Pinellas
Heather Jenkins	(11/2017-11/2020)	

District IV

Vacant	(11/2016-11/2019)	
Raymond Church	(11/2017-11/2020)	Palm Beach

District V

Historian

Leanne Evans	(11/2016-11/2019)	Palm Beach
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Sponsor Coordinator

Gretchen Saunders	(11/2016-11/2019)	Hillsborough
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Webmaster

Leanne Evans

District Map

District I

Bay
Calhoun
Escambia
Franklin
Gadsden
Gulf
Hamilton
Holmes
Jackson
Jefferson
Lafayette
Leon
Liberty
Madison
Okaloosa
Santa Rosa
Suwannee
Taylor
Wakulla
Walton
Washington

District II

Alachua
Baker
Bradford
Clay
Columbia
Dixie
Duval
Flagler
Gilchrist
Levy
Nassau
Putnam
St. Johns
Union

District III

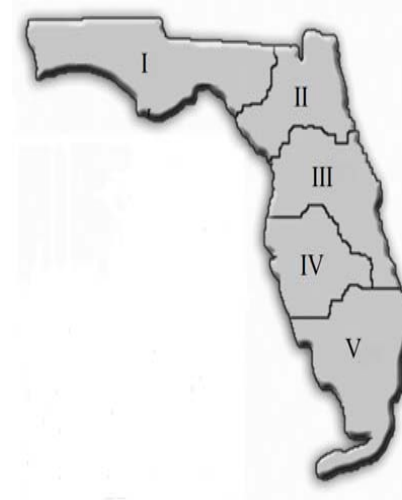
Brevard
Citrus
Hernando
Indian River
Lake
Marion
Orange
Osceola
Pasco
St. Lucie
Seminole
Sumter
Volusia

District IV

Charlotte
Desoto
Hardee
Highlands
Hillsborough
Manatee
Okeechobee
Pinellas
Polk
Sarasota

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Broward
Collier
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Financial Advisors

Gabriel Roeder Smith and Company

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Tim Westgate, Barbara Boyd,
Kathryn Eno, Tiffany Mangold,
Meagan Camp, Kevin Fyfe

Raymond James & Associates, Inc.

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Rick Patterson, Betsy Hedden-Shafer

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